

Issue conditions of bonds

"Bond of BOOLER INVEST Limited"

Issuer:

BOOLER INVEST Limited, W1B3HH London, 3rd Floor 207 Regent Street, United Kingdom of Great Britain and Northern Ireland, Registration number: 10179565, - BOOLER INVEST Limited -Czech Republic branch, spin-off plant of a foreign corporate body, ID: 05183642, registered office: Bořivojova 878/35, Žižkov, 130 00 Prague 3, registered in the Trade Register kept by the Municipal Court of Prague, Section A, Entry No. 774444. (hereinafter referred to only as "**the Issuer**")

Name:

"**Bond of BOOLER INVEST Limited**"

Identifying data of the bond:

"Bond of BOOLER INVEST Limited"

Nominal value of the bond:

Each bond has a nominal value of 50.000,- CZK

Numerical marking of the bonds:

The bonds will be numbered by an ascending numerical series from 1.

Form and appearance of the bonds:

The bonds are issued in physical form as registered securities.

The bonds can be issued as global documents replacing individual bonds.

Date of issue:

September 15, 2016

Date of bond maturity:

September 15, 2021

Date of maturity of bond yield:

September 15, 2021

If the date of payment of the bond yield falls on a day that is not a working day, the payment shall be carried out on the first working day following after the date of payment, without entitlement to yield for the postponed payment. The yield period runs from the date of issue until September 15, 2021, i.e. 5 years.

Bond yield:

The bond yield is set by a fixed interest rate of 5,00 % p.a.; the interest will rise from the date of issue until the end of the yield period.

Way and place of bond repayment

(payment of bond yield):

The Issuer commits itself to ensure the payment of the bond yields and

to repay the nominal value of the bonds to their owners according to these issue conditions. The place of payment is the registered office of the Issuer's spin-off plant in the Czech Republic. The yields from the bonds and the bond principal sums will be paid by electronic transfer.

Period for subscription of issue of bonds:

The bonds shall be issued from September 15, 2016. The period for subscription of the bonds (hereinafter referred to only as the "issue period") shall end by March 31 2017, unless specified otherwise below.

Issue price:

The issue rate by the date of issue amounts to 100% of the nominal value of the bond; the corresponding aliquot interest yield (AIY) shall be added to the issue rate of the bonds issued after the date of issue. The aliquot interest yield shall be calculated based on one year with 360 days and 12 months, 30 days each (BCK-standard 30E/360).

Expected total nominal value of the issued bonds:

The expected total nominal value of the issued bonds shall amount to 10.000.000,- CZK (in words: ten million Czech crowns).

The Issuer may issue bonds:

- a) in a total nominal value of the issued bonds lower than the expected total nominal value of the issued bonds, if the expected nominal value of the issued bonds could not be subscribed by the end of the subscription period, or
- b) in a total nominal value of the issued bonds higher than the expected total nominal value of the issued bonds, even after the issue period has elapsed, or
- c) up to the amount of the expected total nominal value of the bonds, even after the issue period has elapsed.

If the Issuer proceeds according to letter (b) or (c) above, provided that the subscription period is not sufficient, the Issuer shall set an additional subscription period that will, however, end on the day before September 15, 2017 at the latest.

The possible amount of increase of the total nominal value, if the Issuer proceeds according to letter (b) above, is limited by double the expected total nominal value of the issued bonds.

Way and place of bond subscription, way and period of delivery of the bonds to individual subscribers and way and place of repayment of issue price of the bond subscribed:

The bonds can be acquired by natural persons and corporate bodies with residence or registered office within or outside the territory of the Czech Republic. The repatriation of yields and the repayment of the nominal value abroad shall be carried out according to the legal regulations of the Czech Republic.

The bonds can be subscribed by filling out the Order of subscription and purchase of bonds.

The total nominal value of the bonds subscribed by one subscriber must not be lower than 50.000,- CZK.

The bonds can be subscribed at any time within of the issue period ending by March 31, 2017, or within the additional period set by the Issuer, ending by September 15, 2017 at the latest. The repayment of the issue rate of a subscribed bond shall take place by transfer to the Issuer's bank account specified in the Order, within three working days from the date of subscription.

After submitting a certificate of repayment of the issue rate amount to the Issuer's bank account, the Issuer shall hand over the bonds to the subscribers within three working days.

The bonds subscribed by one subscriber in a total amount over 200.000,- CZK of bond nominal value shall be replaced and represented by a global document.

Way of calculation of bond yield:

The bonds shall produce a fixed interest rate amounting to 5,00 % p. a. The bond yield shall be calculated based on one year with 360 days and 12 months, with 30 days each (BCK - standard 30E/360).

Taxation of interest yields:

According to the legal regulations of the Czech Republic, the repayment of the nominal value and the payment of the bond yields shall be carried out without deduction of tax or fees of any type, unless such deduction of taxes or fees are required by the relevant legal regulations of the Czech Republic applicable by the day of such payment. If any such deduction of tax or fees is required by the relevant legal regulations of the Czech Republic applicable by the day of such payment, the Issuer shall not pay any other amounts to the bond owners to compensate such deduction of taxes or fees. The relevant regulation for this purpose is Act No. 586/1992 Coll., on income tax, as amended.

Identification of persons involved in issuing the bond, repaying the bond and paying the bond yield.

No entity except for the Issuer is involved in issuing the bond, repaying the nominal value of the bonds issued and in paying the yield of the bonds issued.

Way of notification of holding of meetings of the bond owners and way of publishing and making available further information on the bonds.

All and any notifications to the bond owners, including notifications of holding of meetings of the owners shall be carried out through the Issuer's Internet site at <http://www.booleinvest.cz>. If such form is not possible, it shall be sent by mail (letter) to the addresses of the bond owners, according to the list of owners kept by the Issuer. If such form is not possible, the information shall be communicated to the bond owners by a notification published in the Mladá fronta DNES newspaper.

Determination of the crucial day for attendance at the meeting of the bond owners

The crucial day for attendance at the meeting of the bond owners is the day preceding the day of the meeting of the bond owners.

Crucial day for payment of the bond yield (within the meaning of the provision of § 17 of the Bond Act)

The crucial day for payment of the bond yield is September 14, 2021.

Information on the Issuer's rating:

The evaluation of the Issuer's financial capability (rating) was not carried out.

Information on the Issuer's decision to exclude the possibility to separate the right to payment of the bond yield from the bond.

The Issuer has decided not to allow the separation of the right to the bond yield according to § 18 of the Bond Act.

Transfers of bonds - limitation of transferability:

The bonds are transferable to another person than to the Issuer only with previous consent of the Issuer, to be granted by the Issuer upon any owner's request in demonstrable form (i.e. written request, electronic request with proof of delivery). The Issuer may ask for identification of any bond acquirer, particularly for any information about the acquirer's joining the agreement of provision of hedging of the bond to be transferred. The Issuer may not grant the consent to the transfer of any bond if the bond acquirer does not join the rights and obligations of the bond transferor from the bond hedging agreement.

The transfer of bonds to which the Issuer has granted previous consent shall be carried out by endorsement based on a (purchase, donation) agreement and by demonstration of such change of the bond owner to the Issuer. The proprietary right shall pass to the new owner by the time of handover of the bond. In relation to the Issuer, the transfer of the proprietary right shall become effective by the day of demonstration of the transfer of the proprietary right to the bond. The Issuer shall implement a change in the list of bond owners within five working days from the day of demonstration of a proper transfer of the proprietary right to the bond. The last day on which any change in the register of the Issuer's bond owners can take place is September 10, 2021.

Early repayment of bonds:

The Issuer cannot repay prematurely, before the maturity date, all or a part of the bonds issued.

The bond owner shall not have any right to ask the Issuer for early repayment of the bonds. Regardless of this provision, the bond owner may ask the Issuer for early repayment of a bond; the Issuer shall consider such request and decide about a possible exception.

Hedging

The rights of the bond owners shall be hedged by establishment of the right of lien provided by a third person.

Issuer's declaration:

The Issuer declares to owe the nominal value of the bond and the respective, still unpaid, bond yield to each bond owner.

The bonds constitute direct, unconditional and unsubordinated Issuer's commitments, at the same level to all other existing and future direct, unconditional and unsubordinated Issuer's commitments.

The Issuer does not intend to accept any bonds for trading at the regulated market or in the multilateral commercial system.

Limitation of time:

All and any rights related to the bonds shall become time-barred by lapse of ten years from the day on which they could be exercised for the first time, in the meaning of § 42 of the Bond Act.

Publishing of issue conditions:

The issue conditions shall be made public in form of a booklet in the Issuer's registered office. Furthermore, the issue conditions shall be made public in a way allowing remote access through the website at: <http://www.boolerinvest.cz>.

These issue conditions may be translated to foreign languages. If any contradiction emerges between different language versions of the issue conditions, the Czech version shall prevail.

In Prague, date September 1, 2016

BOOLER INVEST Limited

(Issuer)